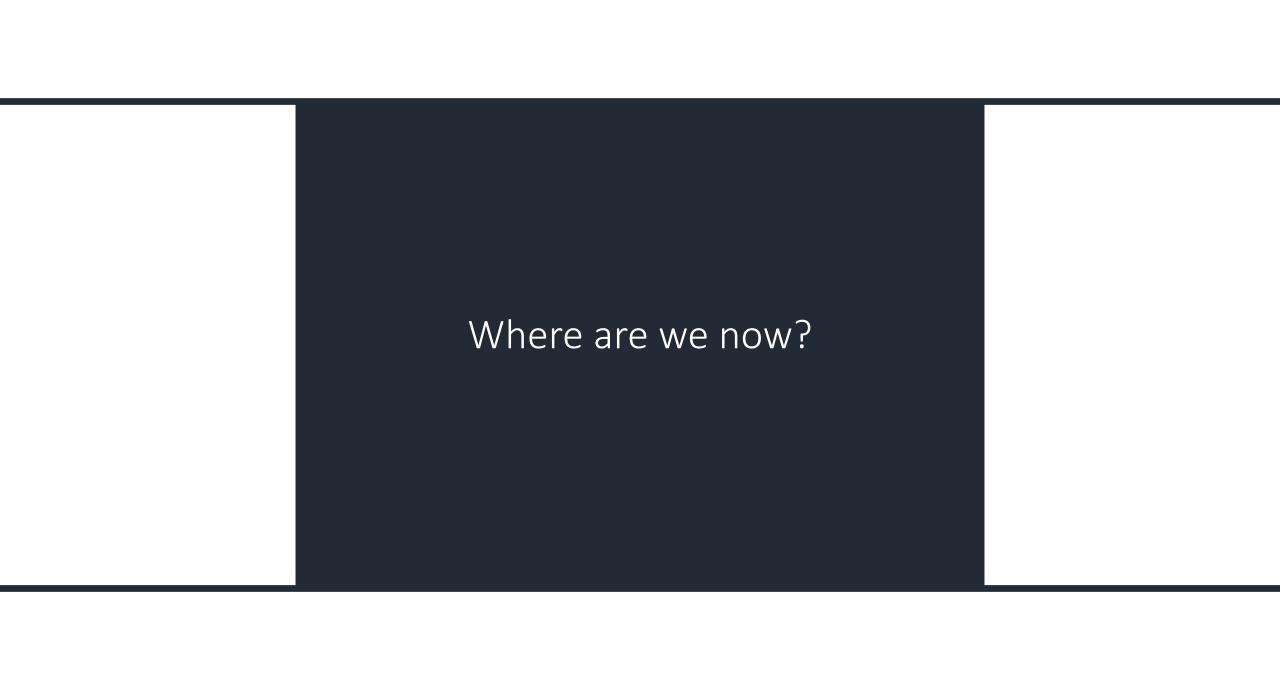
# Engaging with global businesses

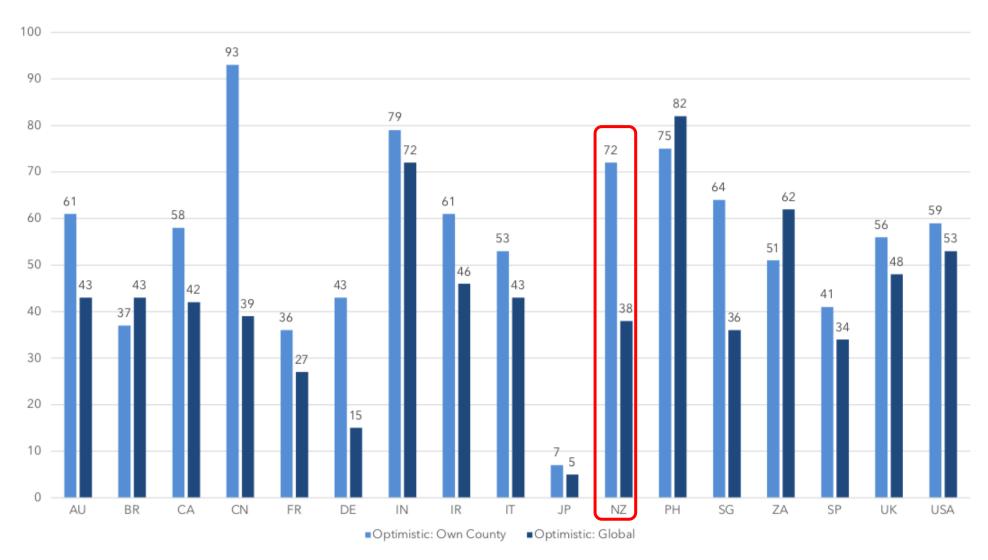
The new global landscape

Roger Shakes - Media Tech Partners



### Levels of Optimism: Own Country vs Global

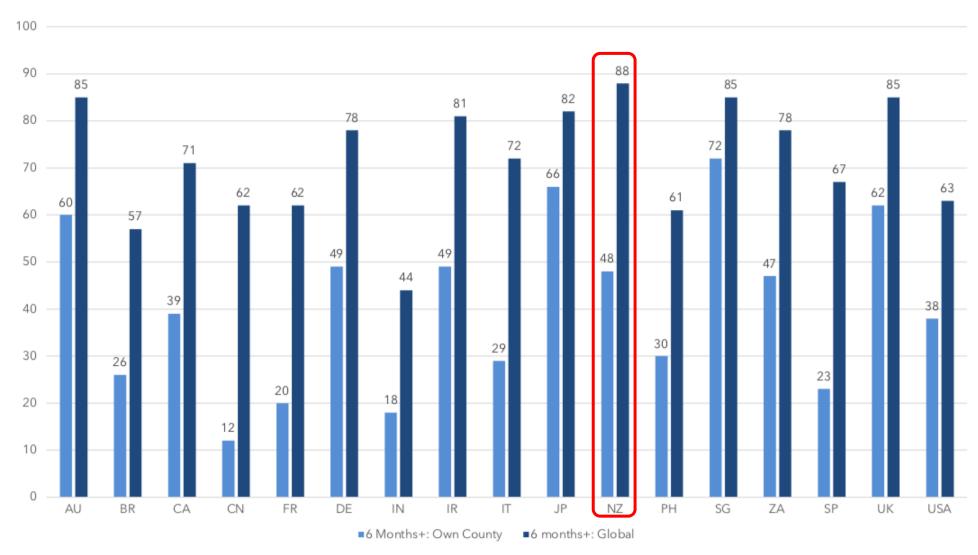
% who say they feel optimistic that their own country or the world will overcome the coronavirus / COVID-19 outbreak



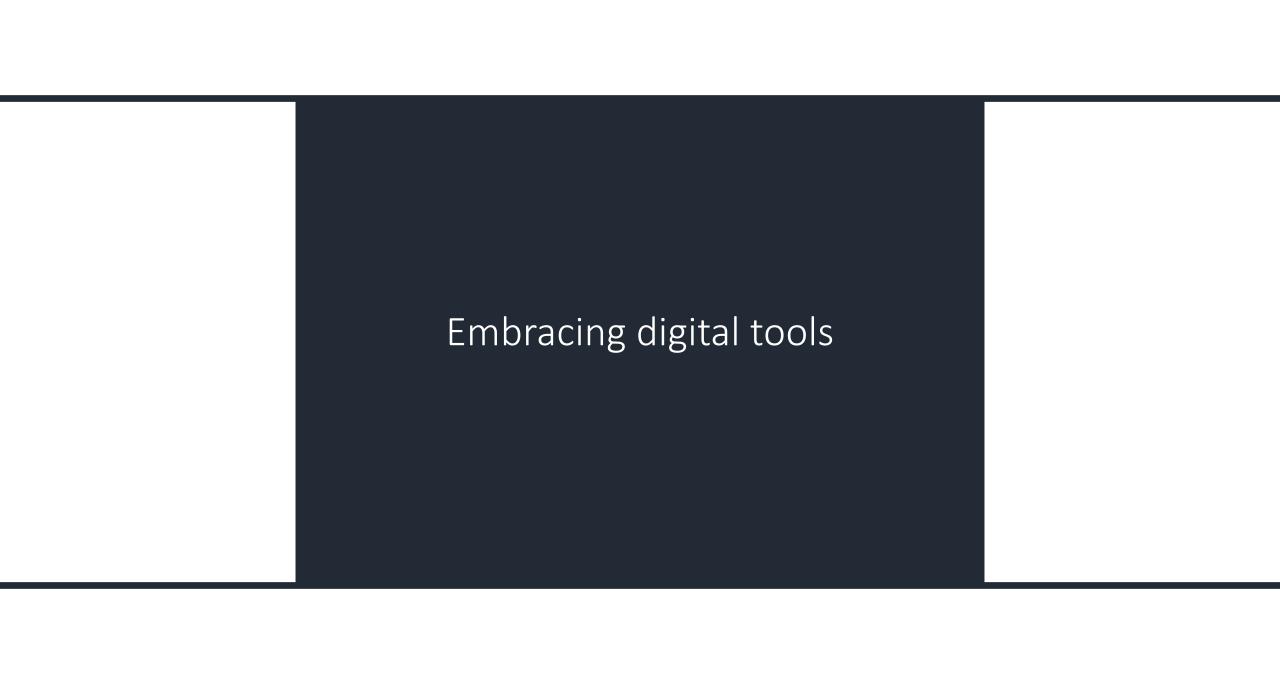


### Expected Length of Outbreak: Own Country vs Globally

% who say they think the coronavirus / COVID-19 outbreak will last 6 months or more in their own country vs globally











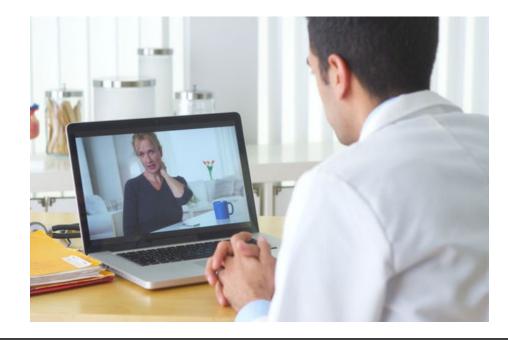




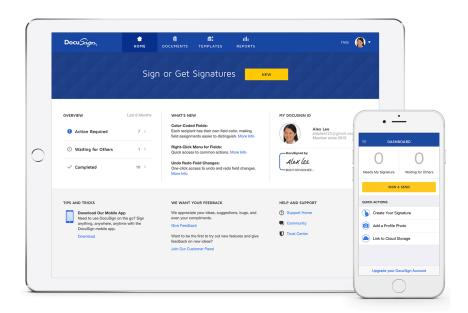




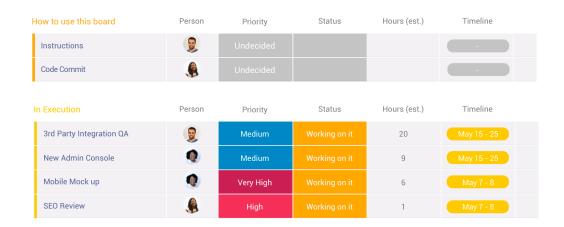


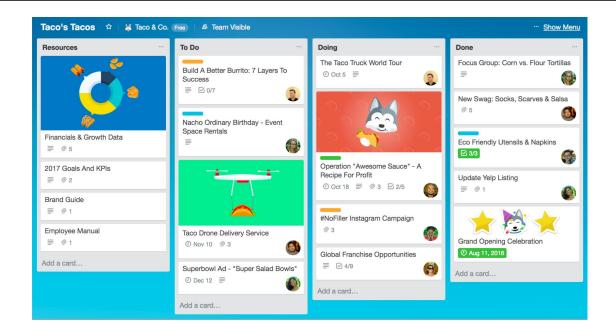


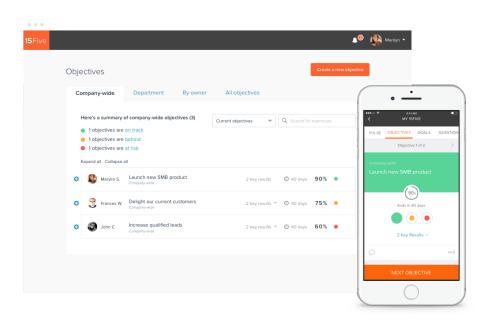


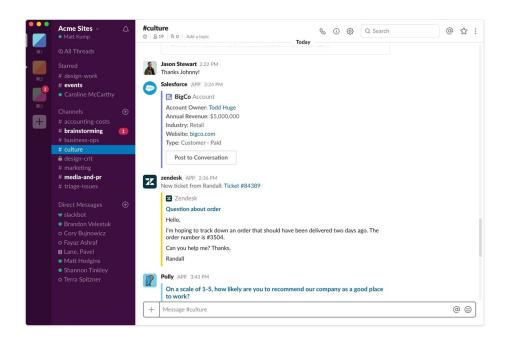


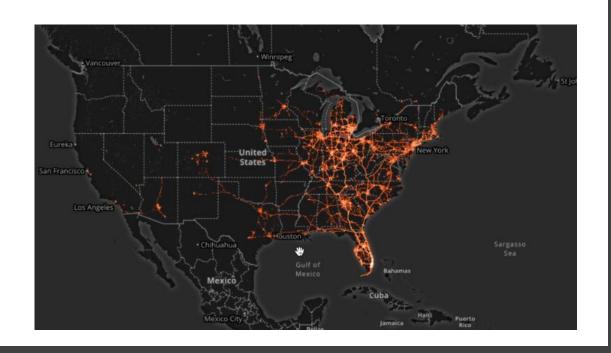
#### **Roadmap Management**

















## Action for consideration

### Device Usage

% who say they're spending more time using the following devices since the start of the coronavirus / COVID-19 outbreak\*

*Using all country data								
	Gen Z	Millennials	Gen X	Baby Boomers	Female	Male	Higher Income	Lower Income
	%	%	%	%	%	%	%	%
Games console	17	23	11	2	13	20	22	14
Laptop	52	48	39	33	45	45	51	40
PC / desktop	29	34	32	34	26	37	36	30
Smart speaker	10	15	8	5	10	12	16	11
Smart TV / media streaming device	32	38	31	28	32	36	42	28
Smartphone / mobile phone	84	79	72	50	79	74	78	71
Smartwatch	7	8	4	2	6	7	9	4
Tablet	16	26	20	20	25	19	30	18
Other	1	1	1	2	1	1	1	2
None of these	2	4	6	14	5	5	4	6









Agile teams are best suited to innovation.

The application of creativity to improve products and services, processes, or business models. They are small and multidisciplinary.

They take complex problems, break them into modules, develop solutions to each component through rapid prototyping and tight feedback loops, and integrate the solutions into a coherent whole.



Flexibility in real estate leases.

Ability to make rapid changes in service supply contracts.

Greater autonomy for self-management within teams.

Easy access to sources of internal and external information to enable novel ideas and solve problems.

Performance measures that are linked directly to business goals and include measures of flexibility.

Physical and virtual surroundings that are conducive to the human activities involved in work.





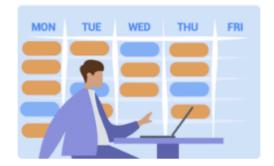
## The Perpetual Guardian Four-Day Week Trial



SUPPLIED/PERPETUAL GUARDIAN

## The Perpetual Guardian Four-Day Week Trial

Job perfomance maintained in four days



Worked 30 hours and paid for 37.5 hours





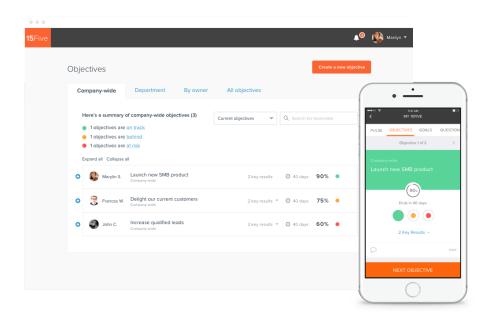


## The Perpetual Guardian Four-Day Week Trial

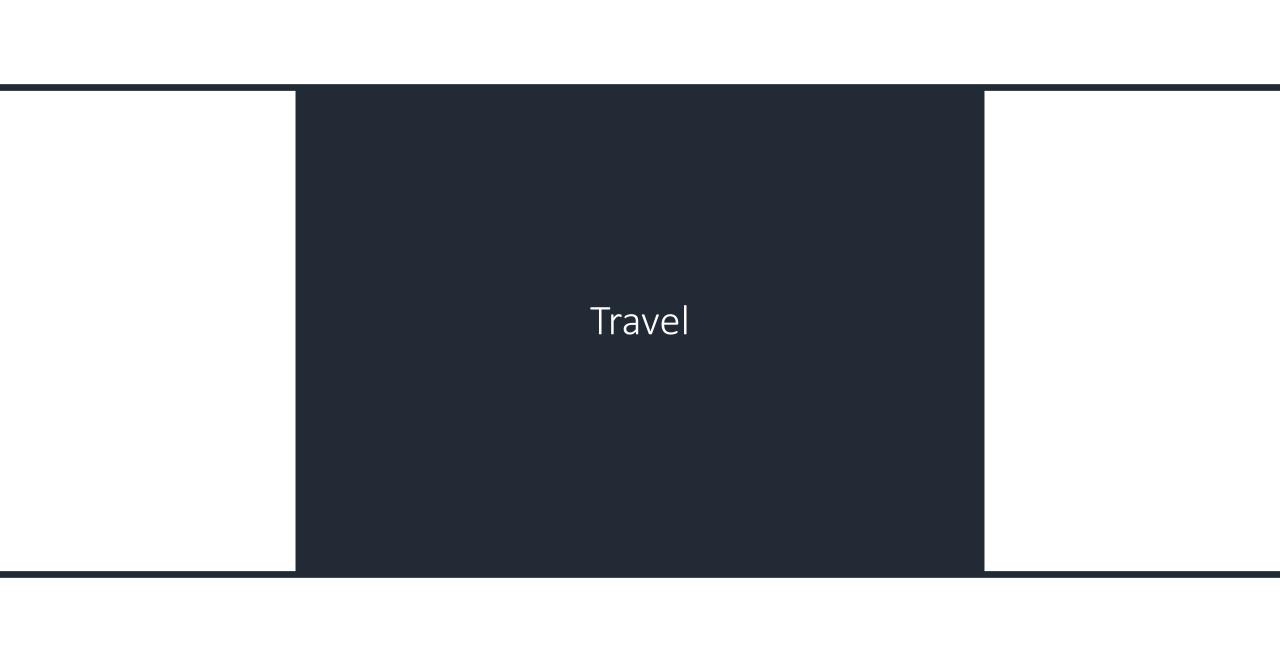


## Action for consideration









### Expected Length of Outbreak (Own Country)

% who say they think the following is how long the coronavirus / COVID-19 outbreak will last in their country

	All	AU	BR	CA	CN	FR	DE	IN	IR	IT	JP	NZ	PH	SG	ZA	SP	UK	USA
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
A few more days	2	1	2	1	1	1	0	4	0	0	1	0	1	1	0	1	1	0
1-2 weeks	5	1	5	1	6	2	2	8	2	3	1	1	4	1	1	3	2	3
3-4 weeks	17	5	11	6	24	11	6	24	6	13	2	8	12	3	9	12	3	9
2-3 months	41	19	35	32	51	47	29	38	26	40	18	30	39	15	28	46	20	34
4-5 months	11	14	21	21	6	19	14	10	18	16	12	13	14	8	14	15	14	15
6 months	12	27	14	17	8	12	16	11	22	12	17	19	16	24	18	10	27	14
Up to a year	8	24	8	17	2	5	20	5	20	12	22	19	12	31	19	7	25	15
Longer than a year	5	9	4	5	2	3	13	2	7	5	27	10	2	17	10	6	10	9

% who say they think the following is how long the coronavirus / COVID-19 outbreak will last in their country\*

\*Using all country data

	Gen Z	Millennials	Gen X	Baby Boomers	Female	Male	Higher Income	Lower Income
	%	%	%	%	%	%	%	%
A few more days	2	2	1	1	1	2	1	3
1-2 weeks	7	5	4	2	5	5	4	7
3-4 weeks	19	17	17	13	18	17	18	19
2-3 months	46	41	38	34	40	42	40	34
4-5 months	12	10	11	16	12	11	10	12
6 months	8	12	14	14	12	12	15	12
Up to a year	5	8	10	12	8	8	10	8
Longer than a year	2	5	6	8	5	5	4	6







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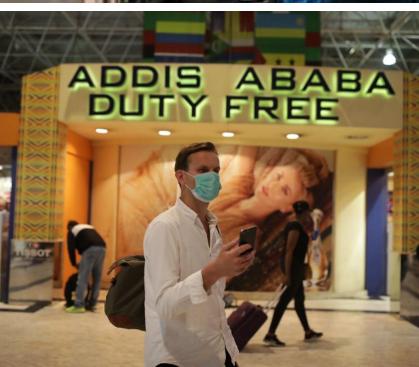
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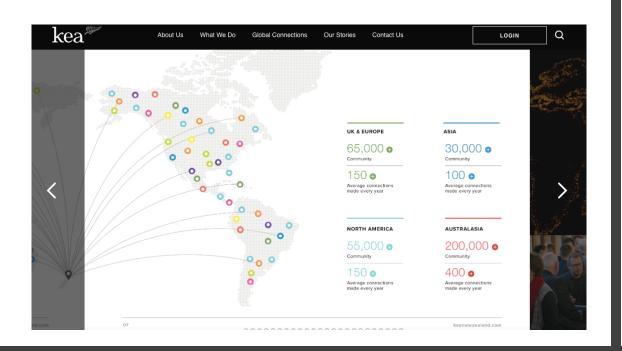










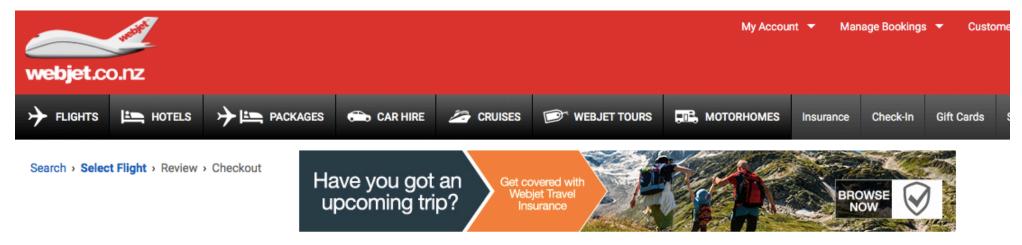




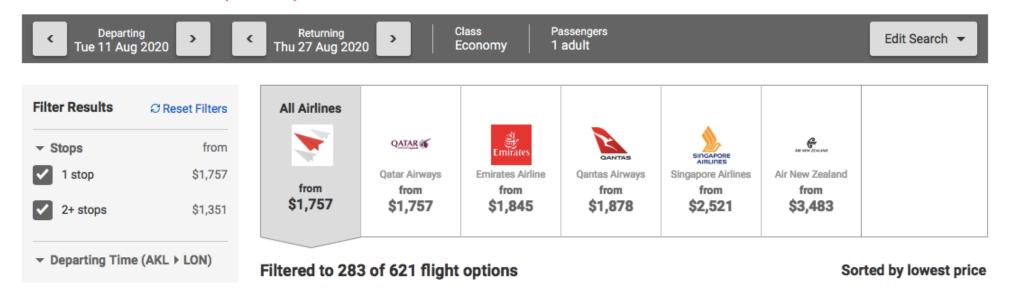




### Action for consideration



### **Auckland to London (Return)**



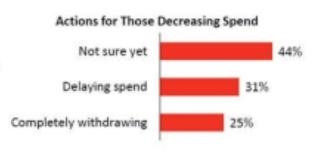


### 86% of brands have changed their digital ad investment over the last month.

### COVID-19 DIGITAL AD IMPACT STUDY



IAB Australia ran a 2 week survey for agencies and marketers assessing changes in digital ad budgets as a result of the COVID-19 crisis. This information is a quick read on the market rather than a detailed accurate projection of media spend.



#### Channels Impacted (HIGHEST TO LOWEST)

DOOH

Programmatic Display

Publisher Direct Display

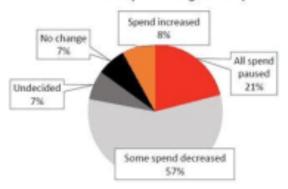
Audio/Podcasting

Video

Social

Search

#### COVID-19 Impact on Digital Ad Spend





ed
44%
20%
11%
6%
4%
15%













### The Evolution of the Internet, Identity and Privacy

Described in FIVE evolutionary stages ....

The Birth

iab. TECH LAB

The Age of Personalization

The Age of
User-Generated
Content

The Age of Social

The Age of Marketing Automation

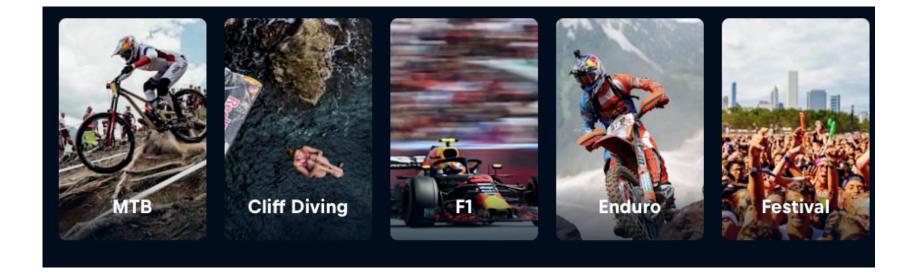
### Levels of Approval for Brand Activities: Providing Entertaining Content

% who approve / disapprove of brands providing funny / light-hearted videos or content to entertain people

	All	AU	BR	CA	CN	FR	DE	IN	IR	IT	JP	NZ	PH	SG	ZA	SP	UK	USA
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Strongly approve	33	30	47	30	28	33	23	40	35	39	14	33	37	19	35	48	30	33
Somewhat approve	44	38	33	40	53	36	43	37	42	34	33	41	46	53	33	35	39	37
Neither approve nor disapprove	17	24	14	25	15	23	19	9	17	19	39	22	14	22	21	14	24	25
Somewhat disapprove	4	4	4	3	2	4	9	9	3	5	8	2	3	4	6	1	5	3
Strongly disapprove	3	4	3	2	1	4	7	5	3	3	6	1	1	3	6	2	3	2









### Action for consideration

- •Develop an expertise in your chosen niche
- •Consistently create remarkable content to showcase your knowledge
- •Regularly engage with your customers
- •Always provide value to your audience







#### THE LEGATUM PROSPERITY INDEX™ 2019



 $Creating \ the \ Pathways \ from \ Poverty \ to \ Prosperity$ 

	RANK	COUNTRY		0	<b>P</b>		(A)	\$	<b>;</b> Q:	<b>8</b>	<b>(</b>		<b>\$</b>		Ø	TOOLS
	ADJUST	PILLAR WEIGHTING (2)		x1 ▼	x1 ▼	x1 ▼				x1 ▼	x1 ▼				x1 ▼	SHOW RANK OR SCORE  RANKS SCORES
0	1	Denmark	+	5	2	3	2	6	7	8	8	1	8	3	10	
$\circ$	2	H Norway	+	2	1	1	1	2	9	15	12	7	5	11	7	GROUP BY COUNTRIES
$\circ$	3	<b>→</b> Switzerland	+	1	12	7	8	13	3	7	2	4	3	12	5	▶ Geography
$\bigcirc$	4	: Sweden	+	11	4	6	9	10	13	5	4	3	15	17	1	
$\bigcirc$	5	<b>—</b> Finland	+	17	3	2	4	7	18	10	21	6	26	6	2	APPLY >
$\circ$	6	Netherlands	+	12	5	4	6	12	8	4	6	2	9	8	54	
$\bigcirc$	7	New Zealand	+	13	10	5	7	3	14	21	19	26	22	10	6	RESET >
$\circ$	8	Germany	+	21	13	9	13	15	4	11	5	5	12	21	17	
$\circ$	9	Luxembourg	+	3	8	8	21	22	16	2	7	9	19	33	9	
$\circ$	10	lceland	+	6	6	13	3	25	30	12	16	20	7	13	8	DOWNLOAD SHARE
$\circ$	11	United Kingdom	+	16	15	11	14	4	6	9	15	8	23	15	24	

## **FM GLOBAL RESILIENCE INDEX**







Select Country/Region (type to search)



**NEW ZEALAND** 

SCORE: 90.4 RANK: 12



Add to compare















































https://www.worldbank.org/en/news/feature/2019/10/24/doing-business-2020-sustaining-the-pace-of-reforms



## More than profit

- Work Teaches Responsibility
- Work Connects People
- Work Produces Endurance
- Work Increases Self-Esteem
- Work Gives You Money
- Work Offers Daily Impact
- Work Challenges Comfort Zones
- Work is NOT About You
- Work Improves Society
- Work Allows Independence

## The Economist

Venezuela erupts

How to defend Taiwan

India's internet tycoon bets big

Drones: hovering with intent

JANUARY 26TH-FEBRUARY 1ST 2019

## **Slowbalisation**

The future of global commerce





## Innovation on steroids





## Action for consideration



- Invest in digital tools
- Invest in your people
- Invest in network & partners overseas
- Invest in your customers
- Invest in innovation

Survive & thrive





## Thank you

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- Media Tech Partners
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- Email: roger@nzmediatech.co.nz

